

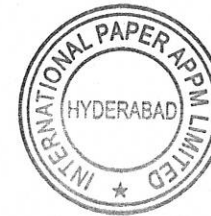
## Shareholding Pattern of equity shares - Post scheme of Arrangement

|   |   |                                       |      |
|---|---|---------------------------------------|------|
| 1 | <b>Name of Listed Entity: INTERNATIONAL PAPER APPM LIMITED</b><br><b>(Formerly known as THE ANDHRA PRADESH PAPER MILLS LIMITED)</b>   |                                       |      |
| 2 | <b>SCRIP CODE: 502330 (BSE)</b>   | <b>Name of the Scrip: IPAPPM(NSE)</b> |      |
|   | <b>Class of Security: Equity Shares</b>   |                                       |      |
| 3 | <b>Share Holding Pattern Filed under Reg. : 31(1)(b)</b>  |                                       |      |
| 4 | <b>Declaration:</b>   |                                       |      |
|   | Particulars   | Yes *                                 | No * |
|   | 1. Whether the Listed Entity has issued any partly paid up shares ?   |                                       | No   |
|   | 2. Whether the Listed Entity has issued any Convertible Securities or Warrants ?  |                                       | No   |
|   | 3. Whether the Listed Entity has any shares against which depository receipts are issued ?  |                                       | No   |
|   | 4. Whether the Listed Entity has any shares in locked-in ?  |                                       | No   |
|   | 5. Whether any shares held by promoters are pledge or otherwise encumbered?   |                                       | No   |
|   | 6. Whether the Listed Entity has issued any differential Voting Rights?   |                                       | No   |
|   | * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No.of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. |                                       |      |
| 5 | <b>Disclosure of holding of specified securities is as follows:</b>   |                                       |      |



Table I - Summary Statement holding of specified securities

| Category (I) | Category of Shareholder (II)        | No. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. of shares held (VII) = (IV+V+VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII) + (X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|-------------------------------------|---------------------------|--|--|---|--|---|---|------------|----------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                     |                           |  |  |   |  |   | No. of Voting Rights  |            |          | Total as a % of (A+B+C) |  |  | No. (a)                          | As a % of total shares held (b) | No. (a)   | As a % of total shared held (b) |   |
|              |                                     |                           |  |  |   |  |   | Class eg:X  | Class eg:Y | Total    |                         |  |  |                                  |                                 |   |                                 |   |
| (A)          | Promoter & Promoter Group           | 1                         | 29827529                                     | 0  | 0   | 29827529                                   | 75.00   | 29827529  | 0          | 29827529 | 75.00                   | 0  | 75.00  | 0                                | 0                               | 0   | 0                               | 29827529  |
|              | IP Holding Asia Singapore Pte. Ltd. |                           | 29827529                                     | 0  | 0   | 29827529                                   | 75.00   | 29827529  | 0          | 29827529 | 75.00                   | 0  | 75.00  | 0                                | 0                               | 0   | 0                               | 29827529  |
| (B)          | Public                              |                           | 9942510                                      | 0  | 0   | 9942510                                    | 25.00   | 9942510   | 0          | 9942510  | 25.00                   | 0  | 25.00  | 0                                | 0                               | NA  |                                 |   |
| (C)          | Non Promoter - Non Public           |                           |  |  |   |  |   |   |            |          |                         |  |  |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs               |                           |  |  |   |  |   |   |            |          |                         |  |  |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts      |                           |  |  |   |  |   |   |            |          |                         |  |  |                                  |                                 |   |                                 |   |
|              | Total                               |                           | 39770039                                     | 0  | 0   | 39770039                                   | 100.00  | 39770039  | 0          | 39770039 | 100.00                  | 0  | 100.00   | 0                                | 0                               | 0   | 0                               |   |



For INTERNATIONAL PAPER APPM LIMITED

*C. Prabhakar*

C. PRABHAKAR

SR. VICE PRESIDENT (CORPORATE AFFAIRS) &  
COMPANY SECRETARY

Note: 1. There will not be any change in the Shareholding Pattern of the Company post Scheme of Arrangement.

2. International Paper Investments (Luxembourg) s.a.r.l. and IP International Holdings Inc. intimated on June 15, 2016 to BSE Limited and National Stock Exchange of India Limited under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that they propose to acquire the entire shareholding from the existing promoter viz., IP Holding Asia Singapore Pte. Ltd., through *inter se* transfer by way of off market deal. SEBI vide its letter No. CFD/PC/IG/CB/3866/15 dated February 4, 2015 clarified that this proposed acquisition would qualify for exemption in terms of regulation 10(1)(a)(iii) of Take over Regulations. There would not be any change in the shareholding of promoters. Only the number of promoters may go up from one to two.